

# Announcement



20 July 2018

## Lifeplan Investment Bond

### New Product Disclosure Statement ('PDS')

A new Lifeplan Investment Bond PDS dated 20 July 2018 has been released.

The PDS is available on our website [australianunity.com.au](http://australianunity.com.au). If you receive it electronically, please ensure that you have received the entire PDS, Additional Information Document and Application Form. A printed version is available from your financial adviser or by calling 1300 1300 38 (Investors) or 1300 133 285 (Advisers).

**Important note:** The PDS dated 20 July 2018 replaces any previous copies of the PDS. Any Application Form dated 30 September 2017 will no longer be valid from 30 days after the issue date of the new PDS.

### Expansion of menu

The Lifeplan Investment Bond investment menu has expanded to 74 investment options. The addition of the below 39 options provides investors with access to a diverse range of asset classes, sectors and risk profiles.

The Lifeplan Investment Bond provides access to 24 leading Australian and international investment managers that suit the long-term nature of the investment bond.

Additions to the existing menu:

- Altius Bond Fund
- Altrinsic Global Equities Trust
- AMP Capital Global Property Securities
- AMP Capital Multi-Asset A
- Antares Elite Opportunities Fund
- APN AREIT Fund
- Australian Ethical Diversified Shares Fund
- Bennelong ex-20 Australian Equities Fund
- Colonial First State FirstChoice Wholesale Emerging Markets
- Colonial First State FirstChoice Wholesale Multi-Index Conservative
- Colonial First State FirstChoice Wholesale Multi-Index Growth
- Colonial First State FirstChoice Wholesale Multi-Index Moderate
- Colonial First State FirstRate Wholesale Saver
- Dimensional Australian Core Equity Trust
- Dimensional Global Core Equity Trust
- Investors Mutual Australian Share Fund
- Ironbark Karara Australian Small Companies Fund
- Kapstream Absolute Return Income Fund
- Macquarie Income Opportunities Fund
- Magellan Infrastructure Fund
- MFS Fully Hedged Global Equities Trust
- MLC Wholesale Index Plus Balanced Portfolio
- MLC Wholesale Index Plus Conservative Growth Portfolio
- MLC Wholesale Index Plus Growth Portfolio
- Pandal Fixed Interest Fund
- Pandal Focus Australian Share Fund
- Pandal Monthly Income Plus Fund
- Perpetual Wholesale Australian Share Fund
- Perpetual Wholesale Ethical SRI Fund
- Pro-D Balanced
- Pro-D Growth
- Pro-D High Growth
- T.Rowe Price Dynamic Global Bond Fund
- T.Rowe Price Global Equity Fund
- UBS Diversified Fixed Income Fund
- Vanguard<sup>®</sup> Diversified Conservative Index Fund
- Vanguard<sup>®</sup> Diversified High Growth Index Fund
- Vanguard<sup>®</sup> International Property Securities Index Fund (Hedged)
- Winton Global Alpha Fund

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## Closure of investment options to new investors

Effective 20 July 2018 the following investment options will be closed to new investors. Existing investors may continue to make additional investments including regular savings plans.

- Advance Balanced Multi-Blend
- Advance Defensive Multi-Blend
- Advance Growth Multi-Blend
- Advance High Growth Multi-Blend
- Advance Moderate Multi-Blend
- Australian Unity Strategic Fixed Interest
- Colonial First State Wholesale Target Return Income

## More information

This information is general in nature and does not take into consideration your personal objectives, financial circumstances or needs. You should consider these factors and read the PDS before making any decision about whether to invest in the Lifeplan Investment Bond.

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